Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

August 4, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen, South Dakota
$1,935,000 Tax Incremental Revenue Bonds
(Tax Incremental District No 26), Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews

Deb Mathews,
Certified Paralegal

Enc.

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City of Aberdeen
Brown County, South Dakota
Tax Increment Revenue (Tax Incremental District No. 26) Series 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.

2. Designation of issue: Tax Increment Revenue Bonds (Tax Incremental District No. 26), Series 2016

3. Date of issue: July 18, 2016.

4. Purpose of issue: Pay project costs associated with Tax Increment District #19

5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.

6. Principal amount and denomination of bond: $1,935,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 18th day of July 2016.

Karl Alberts

By: Karl Alberts
Its: Finance Officer

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Compound Period ..... : Semiannual

Nominal Annual Rate .... : 3.500 %

Total Loan

CASH FLOW DATA

	Event	Date	Amount	Number	Period	End Date
1	Loan	06/05/2016	1,935,000.00	1		
2	Payment	12/05/2016	67,671.00	40	Semiannual	06/05/2036

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 06/05/2016				1,935,000.00
1 12/05/2016	67,671.00	33,862.50	33,808.50	1,901,191.50
2016 Totals	67,671.00	33,862.50	33,808.50	
2 06/05/2017	67,671.00	33,270.85	34,400.15	1,866,791.35
3 12/05/2017	67,671.00	32,668.85	35,002.15	1,831,789.20
2017 Totals	135,342.00	65,939.70	69,402.30	
4 06/05/2018	67,671.00	32,056.31	35,614.69	1,796,174.51
5 12/05/2018	67,671.00	31,433.05	36,237.95	1,759,936.56
2018 Totals	135,342.00	63,489.36	71,852.64	
6 06/05/2019	67,671.00	30,798.89	36,872.11	1,723,064.45
7 12/05/2019	67,671.00	30,153.63	37,517.37	1,685,547.08
2019 Totals	135,342.00	60,952.52	74,389.48	
8 06/05/2020	67,671.00	29,497.07	38,173.93	1,647,373.15
9 12/05/2020	67,671.00	28,829.03	38,841.97	1,608,531.18
2020 Totals	135,342.00	58,326.10	77,015.90	
10 06/05/2021	67,671.00	28,149.30	39,521.70	1,569,009.48
11 12/05/2021	67,671.00	27,457.67	40,213.33	1,528,796.15
2021 Totals	135,342.00	55,606.97	79,735.03	
12 06/05/2022	67,671.00	26,753.93	40,917.07	1,487,879.08
13 12/05/2022	67,671.00	26,037.88	41,633.12	1,446,245.96
2022 Totals	135,342.00	52,791.81	82,550.19	
14 06/05/2023	67,671.00	25,309.30	42,361.70	1,403,884.26
15 12/05/2023	67,671.00	24,567.97	43,103.03	1,360,781.23
2023 Totals	135,342.00	49,877.27	85,464.73	
16 06/05/2024	67,671.00	23,813.67	43,857.33	1,316,923.90
17 12/05/2024	67,671.00	23,046.17	44,624.83	1,272,299.07
2024 Totals	135,342.00	46,859.84	88,482.16	

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	Date	Payment	Interest	Principal	Balance
18	06/05/2025	67,671.00	22,265.23	45,405.77	1,226,893.30
19	12/05/2025	67,671.00	21,470.63	46,200.37	1,180,692.93
2025 Totals		135,342.00	43,735.86	91,606.14	
20	06/05/2026	67,671.00	20,662.13	47,008.87	1,133,684.06
21	12/05/2026	67,671.00	19,839.47	47,831.53	1,085,852.53
2026 Totals		135,342.00	40,501.60	94,840.40	
22	06/05/2027	67,671.00	19,002.42	48,668.58	1,037,183.95
23	12/05/2027	67,671.00	18,150.72	49,520.28	987,663.67
2027 Totals		135,342.00	37,153.14	98,188.86	
24	06/05/2028	67,671.00	17,284.11	50,386.89	937,276.78
25	12/05/2028	67,671.00	16,402.34	51,268.66	886,008.12
2028 Totals		135,342.00	33,686.45	101,655.55	
26	06/05/2029	67,671.00	15,505.14	52,165.86	833,842.26
27	12/05/2029	67,671.00	14,592.24	53,078.76	780,763.50
2029 Totals		135,342.00	30,097.38	105,244.62	
28	06/05/2030	67,671.00	13,663.36	54,007.64	726,755.86
29	12/05/2030	67,671.00	12,718.23	54,952.77	671,803.09
2030 Totals		135,342.00	26,381.59	108,960.41	
30	06/05/2031	67,671.00	11,756.55	55,914.45	615,888.64
31	12/05/2031	67,671.00	10,778.05	56,892.95	558,995.69
2031 Totals		135,342.00	22,534.60	112,807.40	
32	06/05/2032	67,671.00	9,782.42	57,888.58	501,107.11
33	12/05/2032	67,671.00	8,769.37	58,901.63	442,205.48
2032 Totals		135,342.00	18,551.79	116,790.21	
34	06/05/2033	67,671.00	7,738.60	59,932.40	382,273.08
35	12/05/2033	67,671.00	6,689.78	60,981.22	321,291.86
2033 Totals		135,342.00	14,428.38	120,913.62	
36	06/05/2034	67,671.00	5,622.61	62,048.39	259,243.47
37	12/05/2034	67,671.00	4,536.76	63,134.24	196,109.23
2034 Totals		135,342.00	10,159.37	125,182.63	
38	06/05/2035	67,671.00	3,431.91	64,239.09	131,870.14
39	12/05/2035	67,671.00	2,307.73	65,363.27	66,506.87
2035 Totals		135,342.00	5,739.64	129,602.36	
40	06/05/2036	67,671.00	1,164.13	66,506.87	0.00
2036 Totals		67,671.00	1,164.13	66,506.87	
Grand Totals		2,706,840.00	771,840.00	1,935,000.00	

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Last interest amount increased by 0.26 due to rounding.